

# Executive summary

SICURA CARE SRL SB is an Italian company with the goal to conceive, design and implement innovative and technologically advanced solutions that can help people live peacefully in their living spaces, discreetly and, above all, respecting their privacy.

The ELISAcare project was born from the desire to provide a unique, made in Italy and innovative solution in the **Elderly Care** market.

Through the **study of routines**, with total respect for **privacy**, ELISAcare aims to:

- 1. Monitor the daily activities of loved ones
- 2. Send real-time SOS notifications and alerts to the caregiver's smartphone
- 3. Share smart reminders with loved ones by reminding them to take their medications.



# Market overview

### ELDERLY TODAY(65+)

- Longer life expectancy
- More independence
- Distance from loved ones generates anxiety for both family members and the elderly themselves

World Europe Italy
TOT ELDERLY 722 mln 93 mln 14 mln
LIVING ALONE 115 mln 29 mln 4 mln

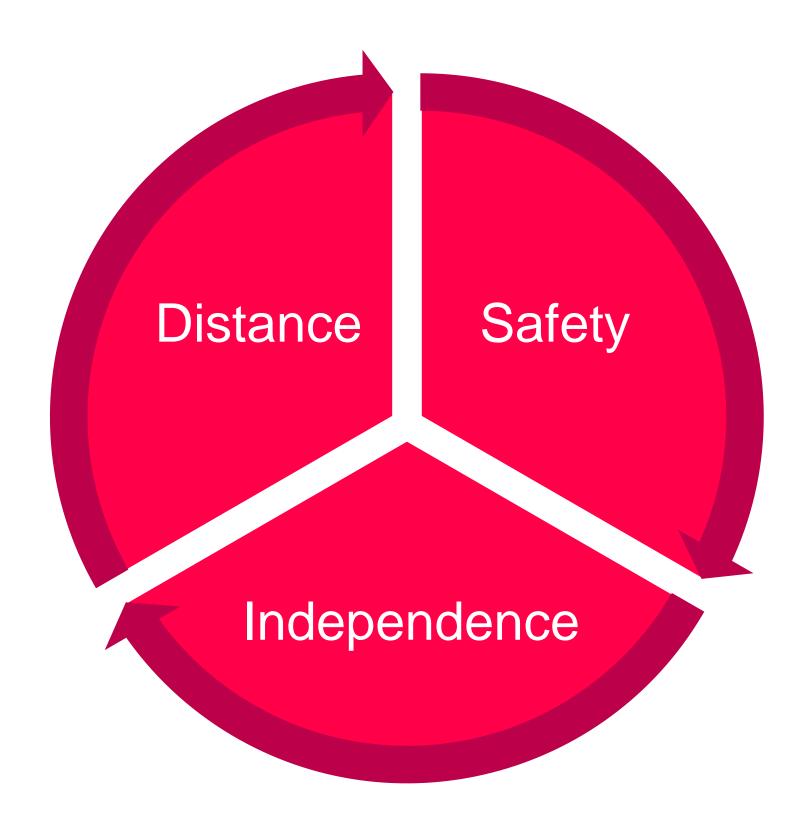
Sources: Worldbank, Eurostat, Pew Research

# Customers pain points

Several studies show that the aging population is growing.

Those elderly are often a concern for their relatives, who would like to be able to provide more care for them but due to work or family demands cannot devote sufficient time to it.

Our system allows children and parents to live with peace of mind.





## Our solution

ELISAcare is an **loT system** capable of managing several wireless devices.

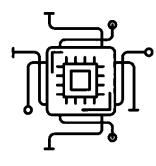
It belongs in the innovative category of Ambient Assisted Living (AAL) devices.



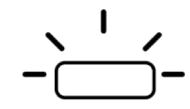
Monitors daily activities



Helps you feel close even from afar



Learns the habits thanks AI and Machine Learning



Features LEDs to signal alarms and reminders



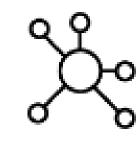
Respects the Privacy



Uses audible notifications



Allows SOS to be sent



Integrates multiple sensors and services





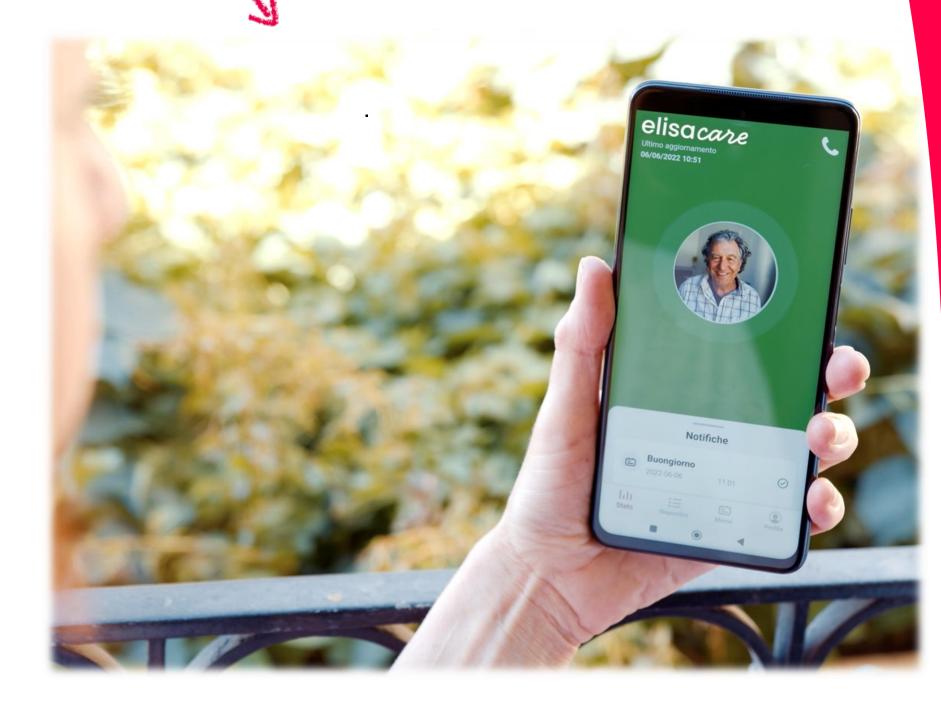


## How it works



ELISAcare discreetly analyzes activities within the home, reporting whether routines are being carried out correctly or if there are any anomalies with respect to the normal course of daily life (e.g. sudden changes in usual wake-up or bedtimes).

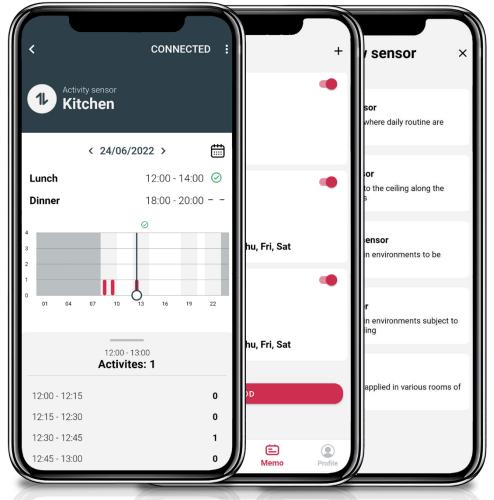
Simple and immediate visual feedback to indicate to the caregiver if the routine was performed correctly.



# Interactions

#### For caregivers





Through the mobile application you can monitor your loved one's activities at all times, view history, set routines and reminders, expand the system with additional sensors and activate additional healthcare services.

#### For elderly



Tapping the device when the reminder function is activated will send real-time feedback to the caregiver signaling that the action has been performed.

Double tapping the device or pressing the additional SOS buttons will send a help message to the caregiver.



# Proposal validation

The objective of validation is to control the quality of the product and services with respect to the project requirements.

The approach used consists of three macro activities:

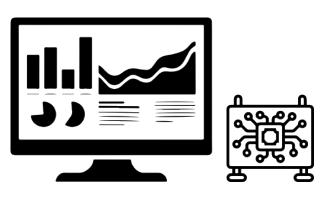
Initial Concept

Quantitative and qualitative market research phase



2 Development process

Functional testing phase on Hardware and Software



**?** Final product and services

Field test phase and user experience

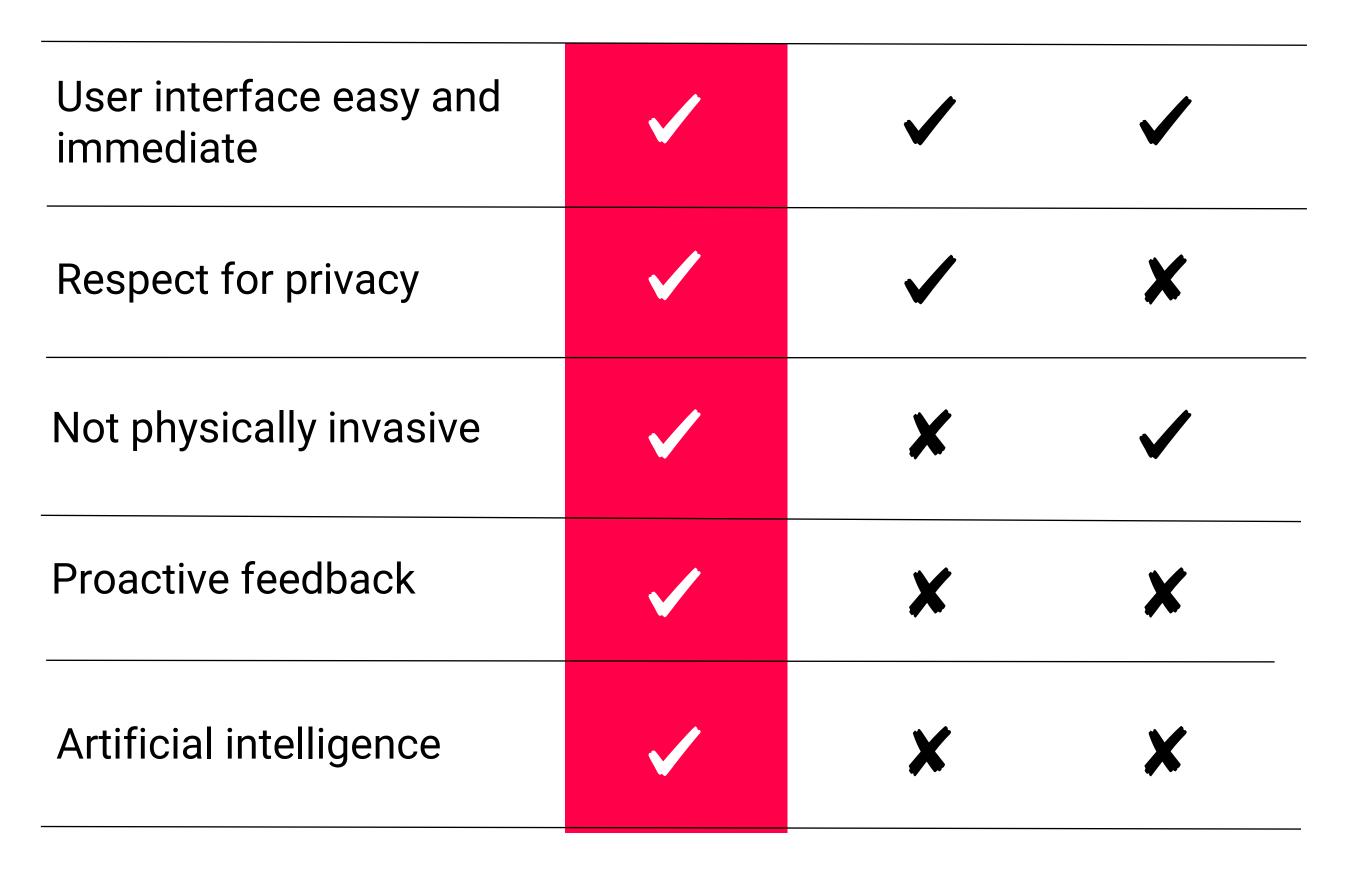




# Competitor analysis

ACTIVE PASSIVE MONITORING

**ELISAcare** SAFETY DEVICES VIDEO CAMERA



Source: EUMETRA market research, 2021



## Market size

The data represented are derived from the analysis of the two main markets identified, namely **Europe** and **North America**.

Data from the market research conducted by EUMETRA in May 2021 for the ELISAcare project was used to calculate the SOM.

29%
Users interested in purchasing the solution

Source: Worldbank, Eurostat, Eumetra

# TAM

Total Available Market

132.775.642

Population 65+

SAM Serviceable Available Market

40.198.495

Elderly living alone

SOM

Serviceable Obtainable Market

11.657.563

Potential users

# Target Market

People between 35-55 years old

## **TARGET**

with average self-sufficient parents who wish to have an additional means of control for their loved ones.



## **POSITIONING**

We promote life and closeness

with full respect for each other's privacy, while maintaining a willingness to care for loved ones in a simple, proactive and effective manner.





## Sales channels

For the digital oriented customers, it will be possible to buy ELISAcare directly online on our E-commerce and on Amazon.

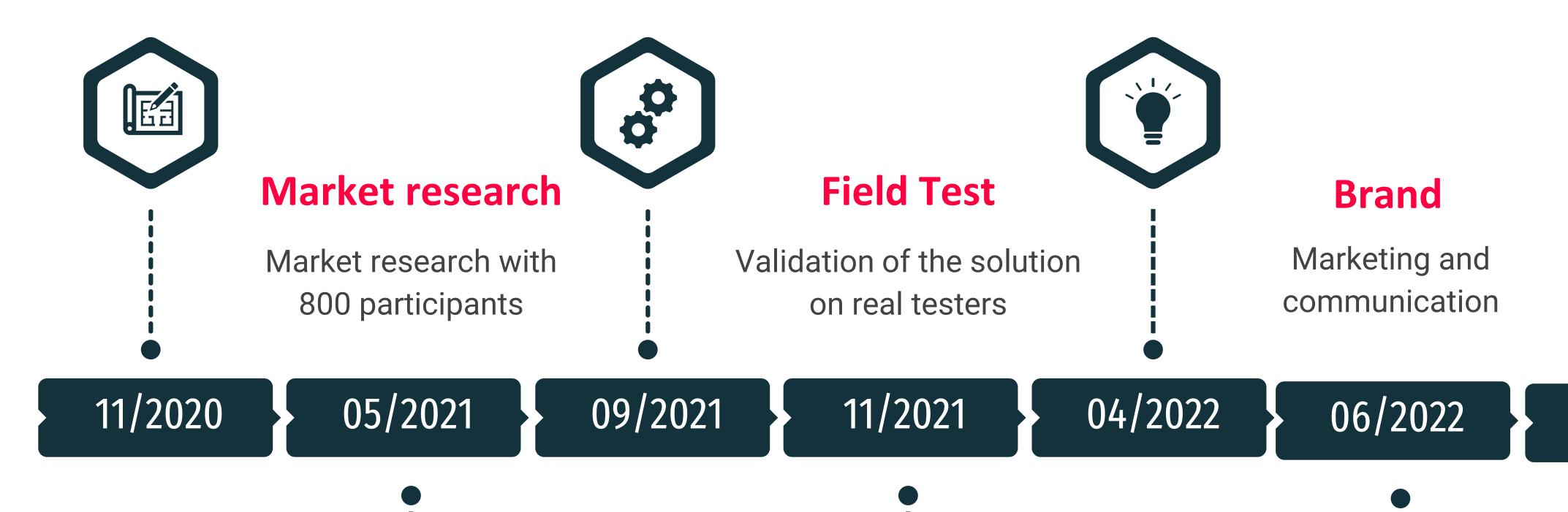


For the retail-oriented customers, it will be possible to purchase ELISAcare in physical points such as pharmacies, health stores and networks of sales agents.





# Project timeline



#### **Starting point**

Start of activities to define and develop the project

#### **Concept validation**

First working prototype



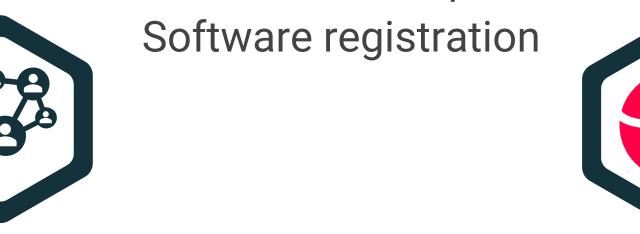
#### **SICURA CARE**

Foundation of the Innovative Startup and Software registration



07/2022

First batch



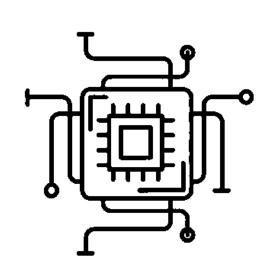
# Project reveal



# New features development

## New technologies

- Integration with new communication interfaces
- Integration with medical devices
- Taylor made dashboard for B2B projects



#### New healthcare services

- Simplifed mobile app for elderly
- Partnership with telemedicine firms
- Caregiving on demand





# Expression of interest & Sales activities

In recent months we have been working hard on establishing a network of business relationships with various players in the sheltered housing and retail markets.

Especially from some of these contacts we have obtained expressions of interest and business proposals:











# Startup Awards 2022

## IoT Innovation world cup

Our IoT platform ranked among the top 10

## Websummit startup competition

- Our pitch ranked among the top 105 out of 2.300
- Our demo machine ranked among the top 20

#### Medica Trade Fair

 We've been selected by Navispace as co-exhibitor at the Connected Healthcare Forum



# Fazie.

#### www.elisacare.com

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