

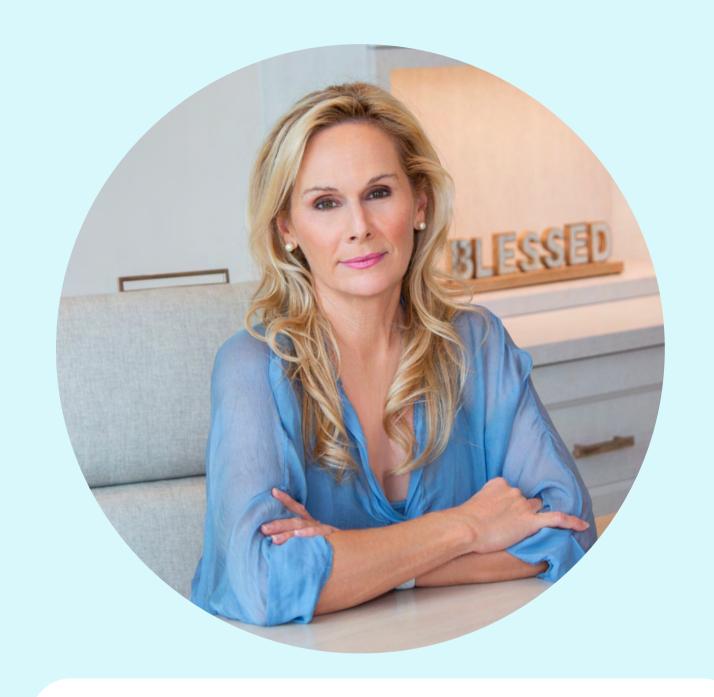


Crowdfunding Powered by Women to Support Women

What is

AngeLink™?

"AngeLink is a women-led technology company creating the largest, digital donor community powered by women to change the lives of millions."



Gerry Poirier, CEO and Founder, AngeLink

We're Changing the Face of Philanthropy

- Peer-to-Peer fundraising (Powered by Women) for urgent needs.
- 90% of fundraisers for Emergencies, Medical, Funeral etc.
- Individuals come together to help friends, family, neighbors with small donations typically under **\$100.** (Avg. fundraiser raises **\$2,100**).
- Access 24/7 to share your story to get immediate help.
- Fundraiser verification; safe, secure platform.
- Modern fundraising/payment system, can accept 100 currencies, capable of **global scale** as company expands.

Women are Dramatically Underserved

Why is the market growing so rapidly?

Over 70% of Americans live paycheck-to-paycheck and 81% of this number are women.

Only 1.9% of Philanthropic dollars go to Women and Girls.

We can do better than this.

https://press.careerbuilder.com/2017-08-24-Living-Paycheck-to-Paycheck-is-a-Way-of-Life-for-Majority-of-U-S-Workers-According-to-New-

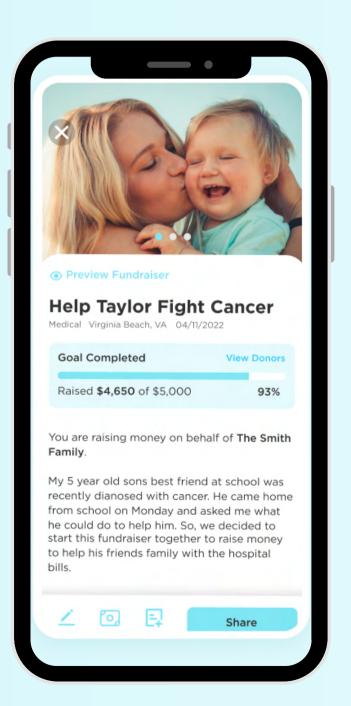
Problem

90% of crowdfunding market for immediate financial need is controlled by one player (GoFundMe), rated D by its largest user base - Women.

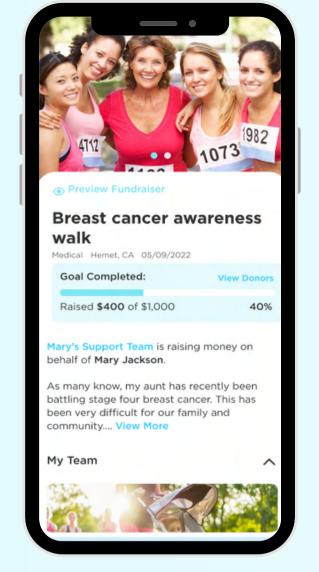
Women represent 70% of those seeking financial help for medical expenses, emergencies and things that matter most, yet they're ignored on current platforms.

Solution

We're re-imagining crowdfunding with a socially immersive platform, and empathetic, caring community to support and empower women.



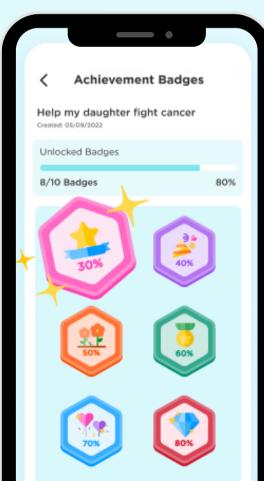




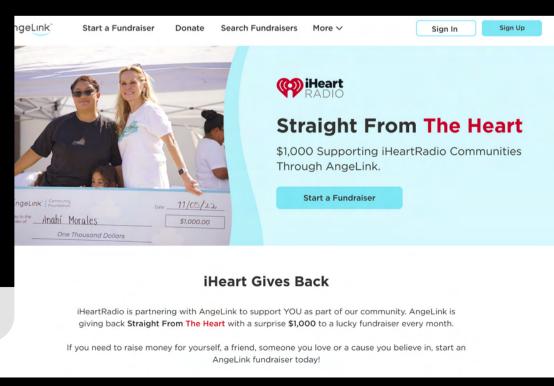


Empathetic, caring community targeting underserved communities.

Click to see video of the AngeLink App





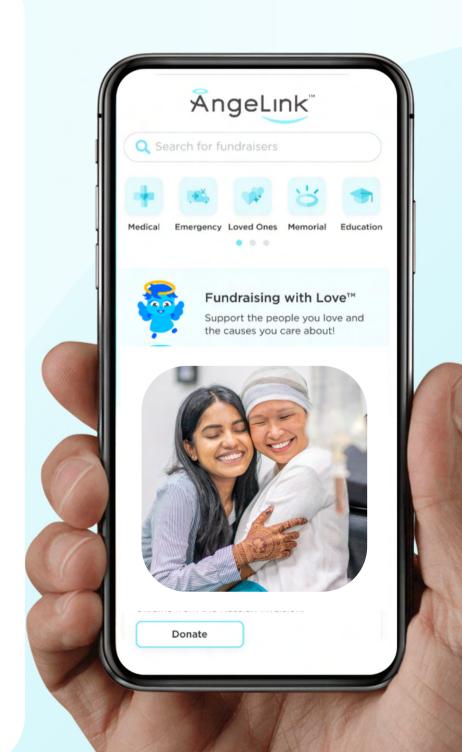




Category Defining Social Fintech Community, Powered by Women.

Targeting Women is Smart for Business:

- Women represent 70% of all donors, give small amounts of money to support each other far more often than men.
- Women are an excellent entry point to the broader financial services market to address unmet needs of underserved communities.
- Outcomes and lives are positively impacted.
- Investors do well by doing good.





Market Opportunity Size

Large and Growing

CAGR

17%

Fast growth industry amplified by constant user sharing

2026

\$257B

Large market broadening sector

Female Users

>70%*

Crowdfunding organizers and donors are WOMEN.

*Sources:
<u>GivingCompass</u>
<u>Pew Research Center</u>
<u>Female Crowdfunding Report</u>



Peer-to-Peer (Personal) Fundraising is NOT a crowded space.

AngeLink is a B2C donation fundraising platform - targeting women.





















B2B Corporate Equity Crowdfunding







blackbaud



B2B Corporate Rewards Crowdfunding







The Market is Ripe For a Disruptor

90% of the peer-to-peer crowdfunding market is controlled by one legacy competitor:



Highly compelling metrics:







GoFundMe was acquired for \$600 million in 2015











Leadership

Senior executives, mobile-first leaders with shared mission to change the lives of millions. Our team is 90% women.



Gerry Poirier
Founder & CEO

Senior FinTech executive, Credit Suisse, Lazard Freres. Goldman Sachs 10,000 Women Alumni, Mindshare Award Recipient, BA U Penn, Concentration in Marketing Wharton School of Business.



Bob Poirier
Chief Operating Officer

Seasoned executive and operator, over 3 decades of experience from start-up to successful exits in B2C and B2B businesses. Successful track record, having raised over \$750 million in equity and debt financing.



Laura Ariza
Chief Financial Officer

Global payments
executive, FIS Global, (\$34
trillion per day processed)
ACI Worldwide, (\$14
trillion per day processed).
Over a decade of
experience in Fintech,
transaction processing
and payments.



Sheila Nasehi
Chief Technology Officer

Masters of Software
Engineering, PHD in
Artificial Intelligence.
Lead software engineer
for multiple development
projects in early stage
companies. Expert in new
web applications and
mobile-first platforms.



Kelly Bloomquist

Communications & PR Director

Former Senior Growth
Manager, FEMA Lead
Journalist with over 30
years of experience.
Marketing strategic
development and
planning. Senior publicist
in emergency response
and public relations.



Francisco Manalo

Director of Customer Success

Former Customer Support Lead, GoFundMe. Senior operations executive. Trust and Safety manager. Risk and compliance, KPI, data capture, customer success management.

























We're Making News! Media Highlights

(in less than a year)



See Video





Gerry Poirier joins David Meltzer on IG LIVE

AngeLink

See Video





See Video







CEO, Gerry Poirier, Forbes Technology Council Contributor
150 million monthly readers.

Highly Profitable Business Model:

71% Gross Margins, 41% EBITDA Margins (at maturity)

Gross Revenue

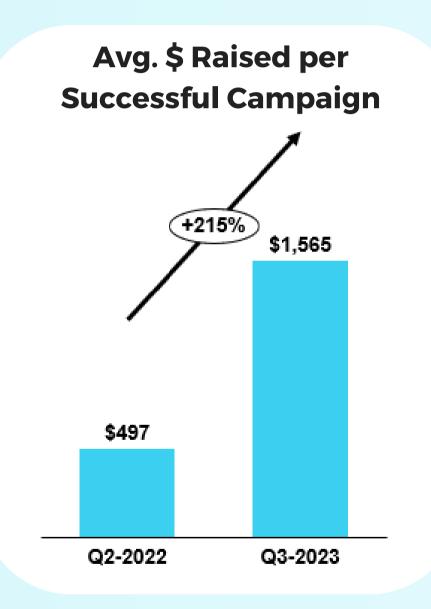
10%

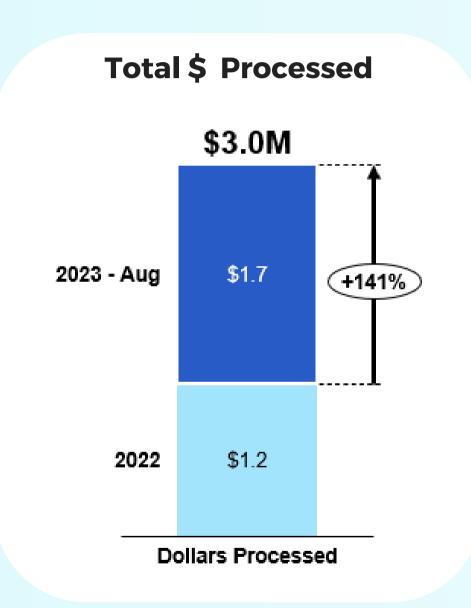


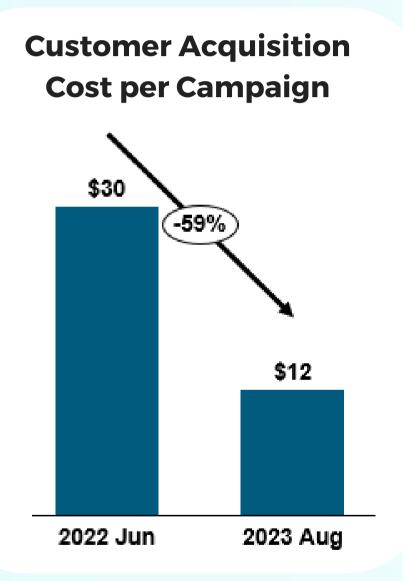
Same business model as industry leader.

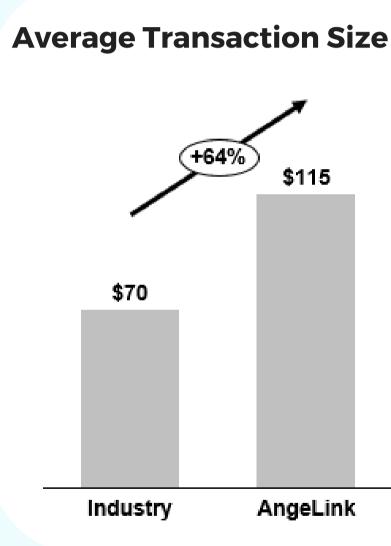
Performance Traction and Proven KPIs

30K+ Campaign Organizers, \$3M Transactions in first 12 months.











Financial Summary 2022 - 2025

Amts in 000's	2022	2023	2024	2025
Capital Raise Assumed	0	2,565,000	10,000,000	0
Gross Campaigns	15,037	23,182	203,054	901,059
Total # of Donations	10,862	30,829	1,077,288	13,571,894
Total \$ Processed	\$ 1,213,850	\$ 2,855,717	\$ 75,410,160	\$ 950,032,580
Revenues	\$98,526	\$238,933	\$6,991,864	\$88,624,468
Cost of Revenues	\$95,421	\$136,260	\$2,326,057	\$26,045,975
Gross Margin %	3.2%	43.0%	66.7%	70.6%
Marketing and Advertising	\$679,822	\$785,405	\$3,883,885	\$10,653,281
Opex	\$501,585	\$758,852	\$2,318,512	\$8,656,180
Software & Technology*	\$1,087,019	\$897,166	\$2,569,252	\$7,307,486
Total Cap Ex and Expenses	\$2,268,425	\$2,441,423	\$8,771,648	\$26,616,948
EBITDA	(\$2,265,320)	(\$2,338,750)	(\$4,105,841)	\$35,961,545
Cash Balance	\$1,147,782	\$1,166,854	\$7,061,013	\$43,022,558
EBITDA Margin %	-2299%	-979%	-59%	41%

FYE 2022 Total Users = 26K

FYE 2023 Total Users = 54K

FYE 2024 Total Users = 1.3M

FYE 2025 Total Users = 14.5M

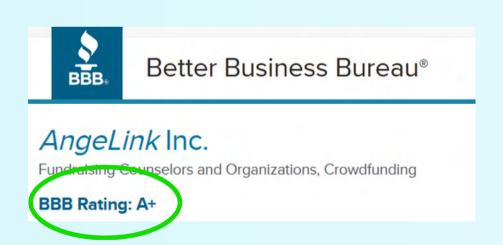
Projected Profitability: (Q4 2024)

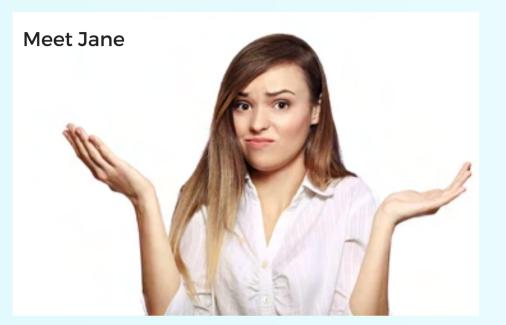
The Choice:

"A safer platform, lovable brand personality, beautifully designed tools, caring, empathetic community."



Fresh, new alternative powered by WOMEN





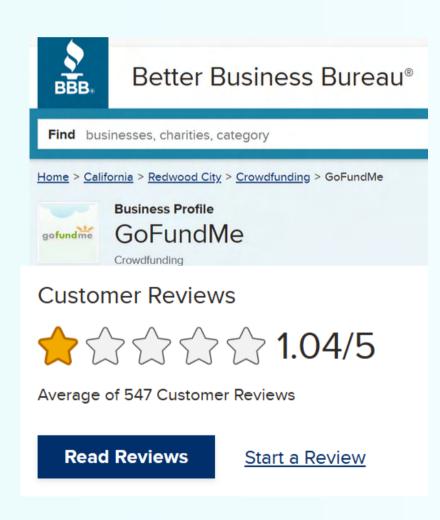


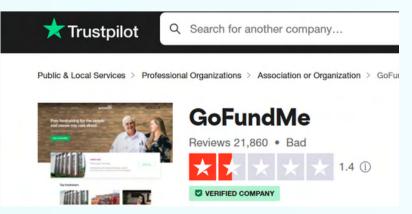
Fundraisers and donors are **WOMEN**

Already achieving **17%** Customer Conversion rate in head-to-head advertising (vs. 3% industry average) indicating strong customer demand for a new, innovative fundraising option.









AngeLink: 3 Key Differentiators

The "Safe Harbor" of peer-to-peer fundraising."



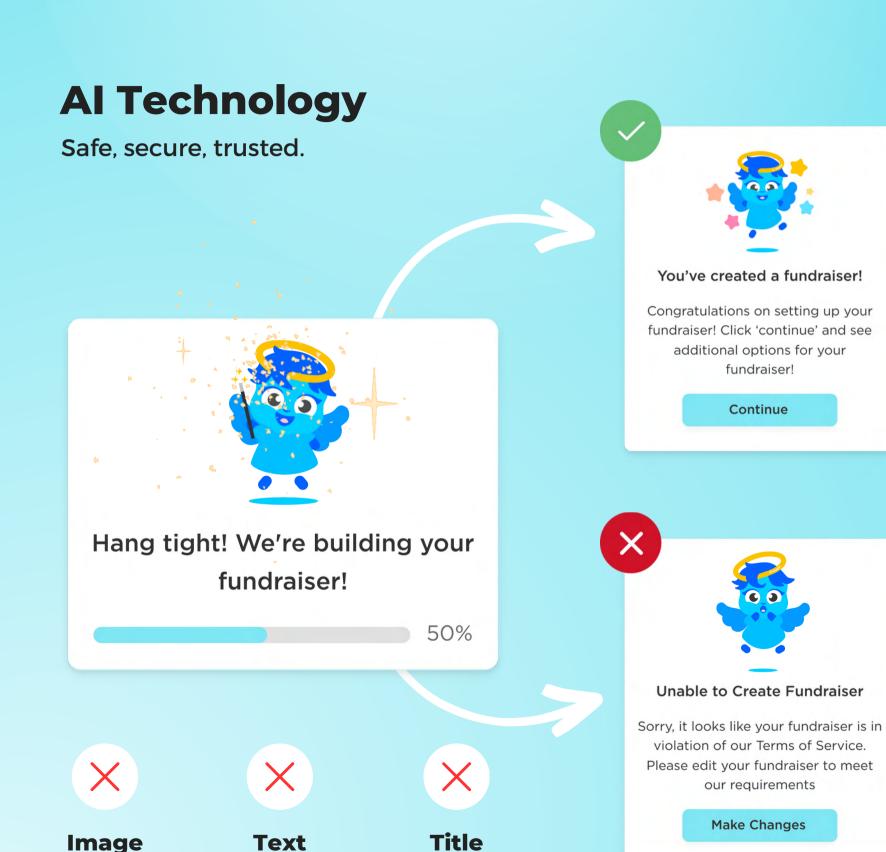
- 1.Powerful safe, secure and trusted Al-Driven platform.
- 2. Socially immersive experience targeting women vs. mechanical "one-off" transaction.
- 3. Caring Women-Centric community, appealing brand personality, free tools to maximize fundraiser success.

*Selective matching grants (up to \$1,000) from our **AngeLink Community Foundation**.



1. Powerful Al-Driven: Safe, Secure, Trusted System.

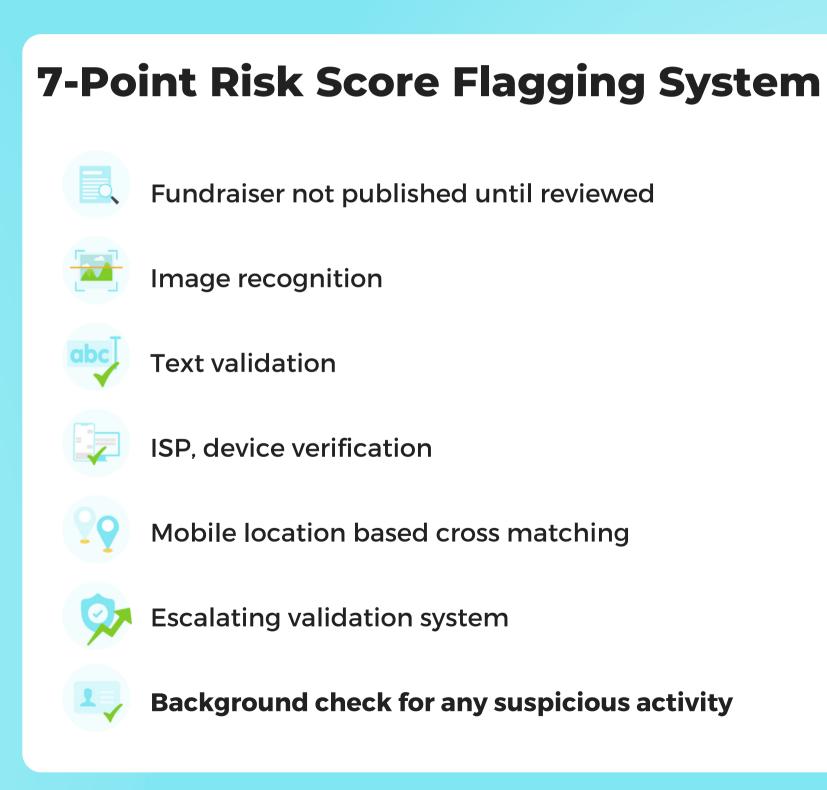
State-of-the-art, innovative technology.



recognition

recognition

recognition



2. Socially Immersive Experience.



Helping Homeless Puppies Find Forever Homes Animals Naples, FL 04/11/2023



aising campaign to help homeless

one who is deeply passionate about

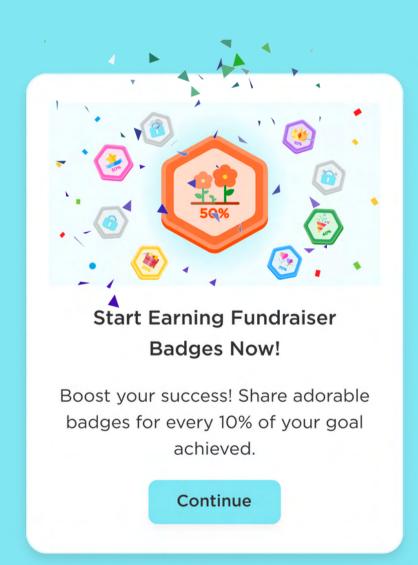
es find their forever homes! As



Live Chat

Enables Fundraisers to send messages whenever they want.

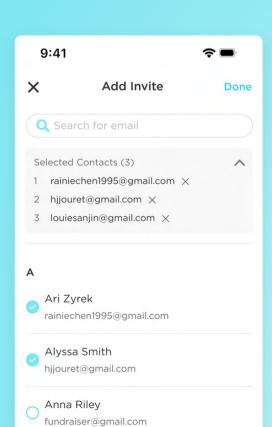




Share Rewards

Enables Fundraiser to boost their campaign on social media.





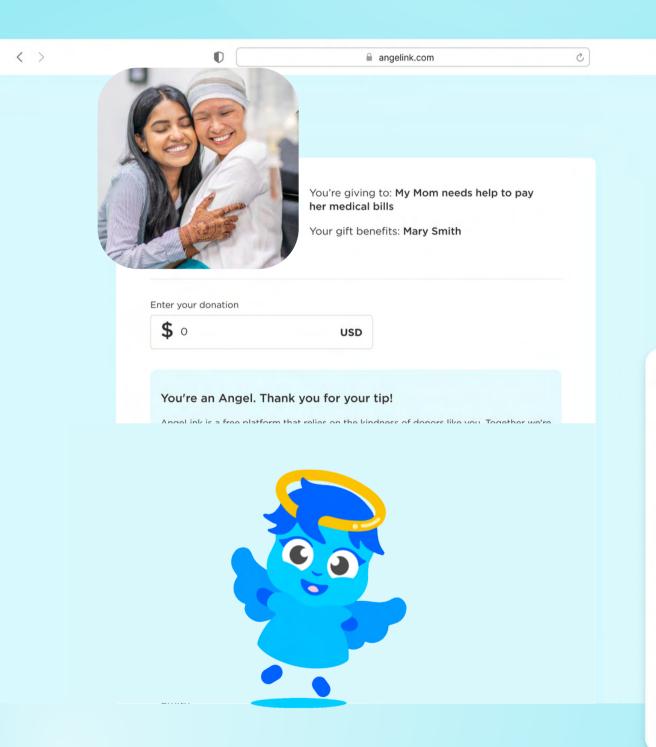
Invite Contacts

Enables Fundraisers to connect friends inside app.



3. Women-Centric Community.

Empathetic, caring, lovable





Be an Angel. Start an

Create an account, verify your address.

Create a profile in settings. Then, start

inviting your friends, family, neighbors and community to join your Giving Circle.

Yes, Count Me In!

Donor Badges

Enables Donors to share across social channels.

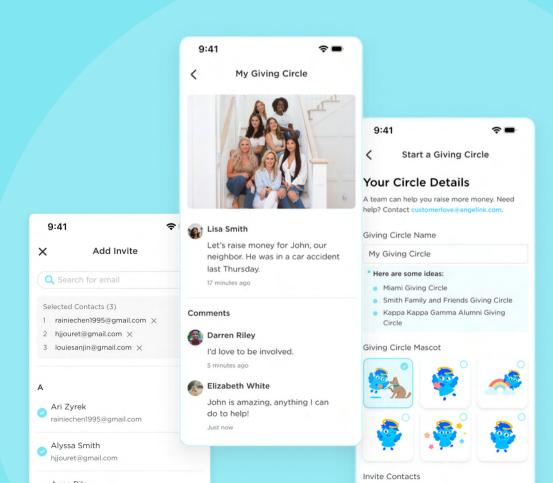




Giving Circles AngeLink Giving Circle.

Invite friends to create their own Giving Circle.







Marketing Strategy Growth Drivers

Driving user growth through community building.

Social media advertsiing builds traction

- Google Search
- SEO
- Facebook advertising
- Instagram advertising

Brand advocates to build **community**

- Women-Centric Partnerships
- Angels Among Awards
- Mission-Driven Social Influencers
- College and High School Ambassadors

Press and PR to build awareness

- User generated content
- Media partnerships (talent/celebrity agency)
- iHeart Radio

Charity partnerships to **acquire** donors

- Aim-Hi Accelerator
- **NFCR**, National Foundation for Cancer Research
- United Nations, Girl Up
- Memorial Sloan Kettering

Corporate partnerships to build **trust**

- Women and Girls communities
- Micro loans
- Insurance Add-On products
- Remittance
- Large multi-national corporations

AngeLink Community Foundation

Vision to support millions of small matching grants to women, families and female entrepreneurs.

AngeLink - Key Investment Highlights

- 1. Market is ripe for a disruptor. No Social Fintech platform for women exists. Women are virtually ignored.
- 2. First-mover advantage women.
- 3. Substantial initial platform traction, \$3M in transactions, 30K+ campaigns.
- 4. Highly differentiated caring and empathetic community, safe, secure and trusted
- 5. State-of-the-art **AI-driven technology**, free tools to maximize success.
- 6. Highly profitable, 71% gross margins, 41% EBITDA margins, at maturity.
- 7. High barriers to entry, bank-grade security, world-class payment gateway partner (Adyen) can accept 100+ currencies.
- 8. Large and growing market \$260B+ (Technavio), growing at a 17% CAGR.
- 9. Underserved female entrepreneurial market \$3 Trillion (Forbes.com).
- 10. Strong, experienced management team. Successfully raised \$6M+ to build the platform.
- 11. **Seasoned investor base,** extensive experience in **Venture Philanthropy**, payments, financial services, Fintech.

Use of Proceeds

- Acquire: Drive customer acquisition costs lower with increased brand visibility, (social medial, digital advertising, ppc)
- Activate: Create more (AI) tools and templates to help drive customer success, (community building)
- Convert: Drive donors to become fundraisers to create a powerful network effect, (customer support and operations)
- **Enhance:** Create additional product feature-sets as a leading market innovator, (technology enhancement)

Exit Strategy

A category defining Social Fintech Marketplace Powered by Women.

- Peer-to-peer fundraising community
- Insurance add-on products
- Online healthcare support services
- Micro-Loans powered by banking partners
- IPO 2027-2028, 41% EBITDA margins, unicorn valuation.
- Strategic buyers may include: Blackstone, Blackrock, Meta, GoFundMe, Google, Ebay, Apple, Microsoft, global payment companies, international players.

